

L. Matt Wilson
GA Bar No: 768801
THE WILSON LAW FIRM, PC
950 East Paces Ferry Road
Suite 3250 - Atlanta Plaza
Atlanta, Georgia 30326
Telephone: (404)364-2240
Facsimile: (404)266-7459

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

IN RE:)	
)	
LEHMAN BROTHERS HOLDINGS, INC.)	Case No. 08-13555-jmp
)	
Debtor.)	Chapter 11
)	
_____)	

MOTION FOR APPOINTMENT OF EQUITY COMMITTEE

COMES NOW, Greg Georgas, an equity-security holder of the above-named debtor, and represents to this court that the appointment of an additional committee of equity-security holders is necessary to assure adequate representation of equity-security holders, in that _____, and requests that the court order the appointment of an additional committee of equity-security holders by the United States Trustee pursuant to 11 U.S.C. § 1102 (a).

This 19th day of September, 2008.

THE WILSON LAW FIRM, P.C.

/s/ L. Matt Wilson

L. Matt Wilson

Georgia Bar No. 768801

(*Pro Hac Vice* Application Pending)

THE WILSON LAW FIRM, P.C.

950 East Paces Ferry Road

Suite 3250 - Atlanta Plaza

Atlanta, Georgia 30326

Telephone: (404)364-2240

Facsimile: (404)266-7459

Marc Abrams

Willkie Farr & Gallagher LLP
787 Seventh Avenue
New York, NY 10019-6099
(212) 728-8000
(212) 728-8111 (fax)
maosbny@willkie.com

George Angelich

Arent Fox LLP
1675 Broadway
New York, NY 10019
(212) 457-5423
(212) 484-3990 (fax)
angelich.george@arentfox.com

Walter Benzija

Halperin Battaglia Raicht, LLP
555 Madison Avenue
9th Floor
New York, NY 10022
(212) 765-9100
(212) 765-0964 (fax)
wbenzija@halperinlaw.net

Bradford M. Berry

Office of General Counsel Commodity
Futures Trading Commission
1155 21st Street, NW
Washington, DC 20581
(202) 418-5127
bberry@cftc.gov

Martin J. Bienenstock

Dewey & LeBoeuf LLP
1301 Avenue of the Americas
New York, NY 10019
212-259-8530
212-259-6333 (fax)
martin.bienenstock@dl.com

Matthew Allen Cantor

Normandy Hill Capital L.P.
150 East 52nd Street
10th Floor
New York, NY 10022
(212) 616 2113
212-616-2101 (fax)
mcantor@normandyhill.com

James S. Carr

Kelley Drye & Warren LLP
101 Park Avenue
New York, NY 10178
(212) 808-7955
(212) 808-7897 (fax)
jcarr@kelleydrye.com

Maureen A. Cronin

Debevoise & Plimpton, LLP
919 Third Avenue
New York, NY 10022
(212) 909-6292
(212) 909-6836 (fax)
macronin@debevoise.com

Israel Dahan

Cadwalader Wickersham & Taft, LLP
One World Trade Financial Center
New York, NY 10281
(212) 504-6000
(212) 504-6666 (fax)
israel.dahan@cwt.com

George A. Davis

Cadwalader, Wickersham & Taft LLP
One World Financial Center
New York, NY 10281
(212)504-6000
(212)504-6666 (fax)
george.davis@cwt.com

Paul H. Deutch

Troutman Sanders LLP
The Chrysler Building
405 Lexington Avenue
New York, NY 10174
(212) 704-6000
(212) 704-6137 (fax)
paul.deutch@troutmansanders.com

Michael James Edelman

Vedder, Price, Kaufman & Kammholz, P.C.
1633 Broadway
47th Floor
New York, NY 10019
(212) 407-7700
(212) 407-7799 (fax)
mjedelman@vedderprice.com

Charles R. Ekberg

Lane Powell PC
1420 Fifth Avenue
Suite 4100
Seattle, WA 98101-2338
(206) 223-7012
(206) 613-4255 (fax)
ekbergc@lanepowell.com

David Elrod

Elrod, PLLC
500 North Akard
Suite 3000
Dallas, TX 75201
(214) 855-5188
(214) 855-5183 (fax)
delrod@elrodtrial.com

Daniel J. Flanigan

Polsinelli Shalton Flanigan Suelthaus PC
700 West 47th Street
Suite 1000
Kansas City, MO 64112
(816) 753-1000
(816) 753-1536 (fax)
dflanigan@polsinelli.com

Eduardo J. Glas

McCarter & English, LLP
100 Mulberry Street
Newark, NJ 07102
(973) 622-4444
(973) 624-7070 (fax)
eglas@mccarter.com

Matthew J. Gold

Kleinberg, Kaplan, Wolff & Cohen, P.C.
551 Fifth Avenue
18th Floor
New York, NY 10176
(212) 880-9827
(212) 986-8866 (fax)
mgold@kkwc.com

Antonia Golianopoulos

Mayer Brown Rowe & Maw, LLP
1674 Broadway
New York, NY 10019-5820
(212) 506-2500
(212) 262-1910 (fax)
agolianopoulos@mayerbrownrowe.com

Howard R. Hawkins, Jr.

Cadwalader, Wickersham & Taft LLP
One World Financial Center
New York, NY 10281
(212) 504-6000
(212) 504-6666 (fax)
howard.hawkins@cwt.com

Dion W. Hayes

McGuireWoods LLP
901 East Cary Street
Richmond, VA 23219-4030
(804) 775-1144
(804) 698-2078 (fax)
dhayes@mcguirewoods.com

Ira L. Herman

Thompson & Knight, LLP
919 Third Avenue, 39th Floor

New York, NY 10022

(212) 751-3045

(214) 999-9139 (fax)

ira.herman@tklaw.com

Assigned: 09/16/2008 representing **Direct Energy Business, LLC**

(Unknown) **John E. Jureller, Jr.**

Klestadt & Winters, LLP

292 Madison Avenue

17th Floor

New York, NY 10017

(212) 972-3000

(212) 972-2245 (fax)

jjureller@klestadt.com

Assigned: 09/18/2008 representing **Overstock.com, Inc.**

(Creditor) **Shareholders of Novastar Financial, Inc.**

(Creditor) **Gregory O. Kaden**

Goulston & Storrs, P.C.

400 Atlantic Avenue

Boston, MA 02110-3333

617-482-1776

617-574-4112 (fax)

gkaden@goulstonstorrs.com

Assigned: 09/17/2008 representing **Interactive Data Corporation**

(Creditor) **Deborah Kovsky-Apap**

Pepper Hamilton LLP

100 Renaissance Center

Suite 3600

Detroit, MI 48243-1157

(313) 393-7331

(313) 731-1572 (fax)

kovskyd@pepperlaw.com

Assigned: 09/17/2008 representing **ING BANK, FSB**

c/o Pepper Hamilton LLP

Attn: Deborah Kovsky-Apap

100 Renaissance Center

Suite 3600

Detroit, MI 48243

usa

313.259.7110

313.259.7926 (fax)

kovskyd@pepperlaw.com

(Interested Party) **Darryl S. Laddin**

Arnall Golden Gregory LLP

171 17th Street NW

Suite 2100

Atlanta, GA 30363-1031

(404) 873-8120

(404) 873-8121 (fax)

bkrfilings@agg.com

Assigned: 09/19/2008 representing **Verizon Communications Inc.**

(Creditor) **David M. LeMay**

Chadbourne & Parke, LLP

30 Rockefeller Plaza

New York, NY 10112

(212) 408-5112

(212) 541-5369 (fax)

dlemay@chadbourne.com

Assigned: 09/19/2008 representing **Amber Capital Investment Management**

c/o Chadbourne & Parke LLP

30 Rockefeller Plaza

New York, NY 10112

United States

212-408-5100

212-541-5369 (fax)

dlemay@chadbourne.com

(Creditor) **Shari D. Leventhal**

Federal Reserve Bank of New York

33 Liberty Street

Main Building, 7th Floor

New York, NY 10045

(212) 720-5018

(212) 720-8709 (fax)

shari.leventhal@ny.frb.org

Assigned: 09/17/2008 representing **Federal Reserve Bank of New York**

33 Liberty Street

New York, NY 10045

212-720-5018

212-720-8709 (fax)

shari.leventhal@ny.frb.org

(Creditor) **Richard B. Levin**

Cravath, Swaine & Moore LLP

825 Eighth Avenue

New York, NY 10019

(212) 474-1000

(212) 474-3700 (fax)

rlevin@cravath.com

Assigned: 09/15/2008 representing **Credit Suisse**

11 Madison Avenue

New York, NY 10100

(Creditor) **Judy G.Z. Liu**

Dewey & LeBoeuf LLP
1301 Avenue of the Americas
New York, NY 10019
(212) 259-8512
(212) 259-6333 (fax)
judy.liu@dl.com

Assigned: 09/16/2008 representing **The Bank of New York Mellon**
(Creditor) **Edward Joseph LoBello**

Blank Rome LLP
405 Lexington Avenue
New York, NY 10174
(212) 885-5364
(212) 885-5002 (fax)
elobello@blankrome.com

Assigned: 09/16/2008 representing **Thomson Reuters Corporation**
(Creditor) **Thomson Reuters PLC**
(Creditor) **Jacqueline Marcus**

Weil Gotshal & Manges, LLP
767 5th Avenue
New York, NY 10153
(212) 310-8000
(212) 310-8007 (fax)
jacqueline.marcus@weil.com

Assigned: 09/17/2008 representing **Lehman Brothers Holdings Inc.**

745 Seventh Avenue
New York, NY 10019
(Debtor) **Frank McGinn**
Bartlett Hackett Feinberg P.C.
155 Federal Street
9th Floor
Boston, MA 02110
(617) 422-0200
(617) 422-0383 (fax)
ffm@bostonbusinesslaw.com

Assigned: 09/15/2008 representing **Iron Mountain Information Management, Inc.**

c/o Frank F. McGinn, Esq.
Bartlett Hackett Feinberg P.C.
155 Federal Street, 9th Floor
Boston, MA 02110
617-422-0200
617-422-0383 (fax)
ffm@bostonbusinesslaw.com

(Creditor) **David C. McGrail**
Law Offices of David C. McGrail
676A Ninth Avenue

#211

New York, NY 10036

(646) 290-6496

(646) 224-8377 (fax)

dmcgrail@davidmcgrailaw.com

Assigned: 09/19/2008 representing **Iron Mountain Information Management, Inc.**

c/o Frank F. McGinn, Esq.

Bartlett Hackett Feinberg P.C.

155 Federal Street, 9th Floor

Boston, MA 02110

617-422-0200

617-422-0383 (fax)

ffm@bostonbusinesslaw.com

(Creditor) **Harvey R. Miller**

Weil, Gotshal & Manges, LLP

767 Fifth Avenue

New York, NY 10153

(212) 310-8000

(212) 310-8007 (fax)

harvey.miller@weil.com

Assigned: 09/15/2008 representing **Lehman Brothers Holdings Inc.**

745 Seventh Avenue

New York, NY 10019

(Debtor) **Harold S. Novikoff**

Wachtell, Lipton, Rosen & Katz

51 West 52nd Street

New York, NY 10019

(212) 403-1000

(212) 403-2000 (fax)

hsnovikoff@wlrk.com

Assigned: 09/15/2008 representing **JPMORGAN CHASE BANK, N.A.**

270 Park Avenue

NY, NY 10017

(212)270-6000

(Unknown) **R. Stephen Painter, Jr.**

Commodity Futures Trading Commission

140 Broadway

New York, NY 10005

(646) 746-9815

(646) 746-9940 (fax)

spainter@cftc.gov

Assigned: 09/17/2008

LEAD ATTORNEY representing **Commodity Futures Trading Commission**

(Unknown) **Sydney G. Platzer**

Platzer, Swergold, Karlin, Levine,

Goldberg & Jaslow, LLP
1065 Avenue of the Americas
18th Floor
New York, NY 10018
(212) 593-3000
(212) 593-0353 (fax)

splatzer@platzerlaw.com

Assigned: 09/16/2008 representing **250 East Borrower, LLC**

c/o Platzer, Swergold et al
1065 Avenue of the Americas
18th Floor
New York, NY 10018
(Creditor) **East 46th Borrower, LLC**
c/o Platzer, Swergold et al
1065 Avenue of the Americas
18th Floor
New York, NY 10018

(Creditor) **Hale Avenue Borrower, LLC**

c/o Platzer, Swergold et al
1065 Avenue of the Americas
18th Floor
New York, NY 10018

(Creditor) **Amanda Raboy**

Covington & Burling LLP

620 Eighth Avenue
New York, NY 10018
(212) 841-1000
(212) 841-1010 (fax)

araboy@cov.com

Assigned: 09/16/2008 representing **Wilmington Trust Company, as Indenture Trustee**

520 Madison Avenue
33rd Floor
New York, NY 10022
212-415-0513 (fax)

(Creditor) **John J. Rapisardi**

Cadwalader, Wickersham & Taft LLP

One World Financial Center

New York, NY 10281

(212)504-6000

(212)504-6666 (fax)

john.rapisardi@cwt.com

Assigned: 09/18/2008 representing **Citigroup Inc. and all of its affiliates, including Citibank, N.A.**

(Creditor) **George Rosenberg**

Arapahoe County Attorney's Office

5334 S. Prince Street
Littleton, CO 80166
(303) 738-7846

grosenberg@co.arapahoe.co.us

Assigned: 09/15/2008 representing **Arapahoe County Treasurer**

5334 S. Prince Street
Littleton, CO 80166

(Creditor) **Douglas B. Rosner**

Goulston & Storrs, P.C.

400 Atlantic Avenue
Boston, MA 02110

(617) 482-1776

(617) 574-6595 (fax)

drosner@goulstonstorrs.com

Assigned: 09/16/2008 representing **Interactive Data Corporation**

(Creditor) **Chester B. Salomon**

Stevens & Lee, P.C.

485 Madison Avenue

20th Floor

New York, NY 10022

(212) 319-8500

(212) 319-8505 (fax)

cs@stevenslee.com

Assigned: 09/16/2008 representing **1301 Properties Owner, L.L.C.**

(Creditor) *Assigned: 09/17/2008* representing **1301 Properties Owner, LP c/o Paramount Group, Inc.**

(Creditor) **Howard Seife**

Chadbourne & Parke LLP

30 Rockefeller Plaza

New York, NY 10112

(212)408-5361

(212) 541-5369 (fax)

hseife@chadbourne.com

Assigned: 09/18/2008 representing **GLG Partners LP**

c/o Chadbourne & Parke LLP

30 Rockefeller Plaza

New York, NY 10112

United States

212-408-5100

212-541-5369 (fax)

hseife@chadbourne.com

(Creditor) **Andrea Sheehan**

Law Offices of Robert E. Luna, P.C.

4411 North Central Expressway

Dallas, TX 75205

(214) 521-8000

(214) 521-1738 (fax)

sheehan@txschoollaw.com

Assigned: 09/15/2008 representing **Carrollton-Farmers Branch ISD**

c/o Andrea Sheehan

Law Offices of Robert E. Luna, PC

4411 North Central Expressway

Dallas, TX 75205

214-521-8000

214-521-1738 (fax)

sheehan@txschoollaw.com

(Creditor) **James H. Shenwick**

Shenwick & Associates

655 Third Avenue

20th Floor

New York, NY 10017

212-541-6224

646-218-4600 (fax)

jhs7@att.net

Assigned: 09/16/2008 representing **Collins Building Services**

Court Square Place

24-00001 44th Road

Long Island City, NY 11101

(Creditor) **Joseph E. Shickich, Jr.**

Riddell Williams P.S.

1001 4th Ave Ste 4500

Seattle, WA 98154-1065

(206) 624-3600

(206) 389-1708 (fax)

jshickich@riddellwilliams.com

Assigned: 09/17/2008 representing **Microsoft Corporation and Microsoft Licensing, GP**

c/o Joseph E. Shickich, Jr.

Riddell Williams P.S.

1001 4th Ave Ste 4500

Seattle, WA 98154-1192

(206) 624-3600

(206) 91-00708 (fax)

jshickich@riddellwilliams.com

(Creditor) **Ronald J. Silverman**

Bingham McCutchen, LLP

399 Park Avenue

New York, NY 10022-4689

(212) 705-7868

(212) 752-5378 (fax)

ronald.silverman@bingham.com

Assigned: 09/18/2008 representing **Harbinger Capital Partners Special Situations Fund L.P. and Harbert Distressed Investor Master Fund Ltd.**

c/o Bingham McCutchen

399 Park Avenue

New York, NY 10022

212-705-7000

212-752-5378 (fax)

(Interested Party) Assigned: 09/19/2008 representing **Harbinger Capital Partners Master Fund I, Ltd. (f/k/a Harbert Distressed Investment Master Fund Ltd.)**

c/o Bingham McCutchen LLP

399 Park Avenue

New York, NY 10022

212-705-7000

212-752-5378 (fax)

(Interested Party) **Harbinger Capital Partners Special Situations Fund L.P.**

c/o Bingham McCutchen LLP

399 Park Avenue

New York, NY 10022

212-705-7000

212-752-5378 (fax)

(Interested Party) **Keith A. Simon**

Latham & Watkins, LLP

885 Third Avenue

New York, NY 60606

(212) 906-1200

(212) 751-4864 (fax)

keith.simon@lw.com

Assigned: 09/18/2008 representing **Fannie Mae**

(Unknown) **Thomas R. Slome**

Meyer, Suozzi, English & Klein, P.C.

990 Stewart Avenue, Suite 300

PO Box 9194

Garden City, NY 11530

516-741-6565

516-741-6706 (fax)

lgomez@msek.com

Assigned: 09/18/2008 representing **Dresdner Kleinwort Group Holdings LLC**

(Creditor) **Elizabeth Page Smith**

LeBoeuf, Lamb, Greene & MacRae, LLP

125 West 55th Street

New York, NY 10019

(212) 424-8580

(212) 649-0918 (fax)

esmith@llgm.com

Assigned: 09/17/2008 representing **Customer Asset Protection Company**

(Creditor) **Mark A. Speiser**

Stroock & Stroock & Lavan LLP

180 Maiden Lane

New York, NY 10038

(212) 806-5400

212-806-6006 (fax)

mspeiser@stroock.com

Assigned: 09/17/2008 representing **Mizuho Corporate Bank, Ltd.**

(Creditor) **Malani Sternstein**

Sheppard Mullin Richter & Hampton, LLP

30 Rockefeller Plaza

24th Floor

New York, NY 10112

(212) 332-3800

(212) 332-3888 (fax)

msternstein@sheppardmullin.com

Assigned: 09/16/2008 representing **Bank of New York Mellon**

(Unknown) **Harvey A. Strickon**

Paul, Hastings, Janofsky & Walker LLP

75 East 55th Street

New York, NY 10022-3205

(212) 318-6000

(212) 230-7689 (fax)

harveystrickon@paulhastings.com

Assigned: 09/15/2008 representing **General Electric Capital Corporation**

(Unknown) **Scott Talmadge**

Kaye Scholer, LLP

425 Park Avenue

New York, NY 10022

(212) 836-7039

(212) 837-7157 (fax)

stalmadge@kayescholer.com

Assigned: 09/19/2008 representing **Wells Fargo & Co.**

(Creditor) **Wells Fargo, N.A.**

(Creditor) **My Chi To**

Debevoise & Plimpton, LLP

919 Third Avenue

New York, NY 10022

(212) 909-7425

(212) 909-6836 (fax)

mcto@debevoise.com

Assigned: 09/18/2008 representing **Rock-Forty-Ninth LLC**

(Interested Party) **Rockefeller Center Management Corporation**

(Interested Party) **Rockefeller Center North, Inc.**

(Interested Party) **Rockefeller Group Development Corporation**

(Interested Party) **Amit K. Trehan**

Mayer Brown LLP

1675 Broadway

New York, NY 10019

(212) 506-2198

(212) 262-1910 (fax)

atrehan@mayerbrown.com

Assigned: 09/15/2008 representing **Canadian Imperial Bank of Commerce, CIBC World Markets Corp., and CIBC World Markets Inc.**

(Creditor) **SOCIETE GENERALE**

(Creditor) **Sumitomo Mitsui Banking Corporation, SMBC Capital Markets, Inc., and Sumitomo Mitsui Banking Corporation Brussels Branch**

(Creditor) Assigned: 09/18/2008 representing **Washington Mutual Bank and Washington Mutual, Inc.**

(Creditor) **Michael J. Venditto**

Reed Smith LLP

599 Lexington Avenue

New York, NY 10022

(212) 205-6081

212-521-5450 (fax)

mvenditto@reedsmith.com

Assigned: 09/16/2008 representing **Galleon Buccaneer's Offshore, Ltd**

(Unknown) **Shai Waisman**

Weil, Gotshal & Manges, LLP

767 5th Avenue

New York, NY 10153

(212) 310-8274

(212) 310-8007 (fax)

shai.waisman@weil.com

Assigned: 09/15/2008 representing **Lehman Brothers Holdings Inc.**

745 Seventh Avenue

New York, NY 10019

(Debtor) **Elizabeth Weller**

Linebarger Goggan Blair & Sampson, LLP

2323 Bryan Street

Suite 1600

Dallas, TX 75201-2691

(214) 880-0089

(469) 221-5003 (fax)

dallas.bankruptcy@publicans.com

Assigned: 09/15/2008 representing **Dallas County**

c/o Linebarger Goggan Blair & Sampson

Elizabeth Weller

2323 Bryan Street

Suite 1600

Dallas, TX 75201
214-880-0089
469-221-5002 (fax)
dallas.bankruptcy@publicans.com
(Creditor) **Tarrant County**
c/o Linebarger Goggan Blair & Sampson
Elizabeth Weller
2323 Bryan Street
Suite 1600
Dallas, TX 75201
214-880-0089
469-221-5002 (fax)

dallas.bankruptcy@publicans.com
(Creditor) **Erin Zavalkoff**
Vedder Price
1633 Broadway
47th Floor
New York, NY 10019
(212) 407-6921
(212) 407-7799 (fax)
ezavalkoff-babej@vedderprice.com

Assigned: 09/18/2008 representing **Pursuit Capital Partners Master (Cayman) Ltd.**

333 Ludlow Street North Tower
4th Floor
Stamford, CT 06902
Ezavalkiff-babej@vedderprice.com
(Creditor) **Peter Alan Zisser**
Holland & Knight, LLP
195 Broadway
New York, NY 10007
(212) 513-3200
(212) 385-9010 (fax)
peter.zisser@hklaw.com

Assigned: 09/17/2008 representing **Monument Realty LLC**
(Creditor)

1.